Finance Authority

FINANCIAL PROPOSAL



VOLUME

2

Financial Proposal for the I-69 Section 5 Project Financial Model

Response to the Request For Proposals

TO DEVELOP, DESIGN, CONSTRUCT, FINANCE, OPERATE AND MAINTAIN

1-69 SECTION 5 PROJECT through a PUBLIC-PRIVATE AGREEMENT

SUBMITTED BY:



Driving Section 5 Forward through INNOVATION, QUALITY, & SUSTAINABILITY

C.

4.0 MAP PROPOSAL (FORM J)

FORM J

MAP PROPOSAL FORM

Base MAP as of Proposal Due Date: \$21,780,000

Estimate of Maximum Availability Payment at date of Baseline Substantial Completion: \$23,190,183 (for reference purposes only and not for evaluation)

Date: January 21, 2014

Proposer: I-69 Development Partners

By: Jose R. Ballesteros

Title: Proposer Authorized Representative

D. 5.0 FINANCIAL MODEL

The Financial Model included in Financial Proposal Section D is confidential and has been REDACTED.