



Manuel José García Mateos  
Financial Director  
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July 9, 2013

Indiana Finance Authority  
One North Capitol Avenue, Suite 900  
Indianapolis, Indiana 46204  
Attention: Silvia Perez

**Subject: – Off Balance Sheet liabilities Corsán Corviam Construcción, S.A.**

Dear Sir,

Pursuant to the requirements of Volume 2, Section C Off-Balance Sheet Liabilities of the Request for Qualification to Design, Build, Finance, Operate and Maintain the I-69 Section 5 Project through a Public-Private Partnership Agreement, as amended, issue by the Indiana Finance Authority, I, Manuel José García Mateos, Financial Director of Corsán Corviam Construcción, S.A. (the "Company") certify that have been identified the following off-balance sheet liabilities:

	12/30/2010	12/30/2011	12/31/2012
<b>Total Amount in million US\$</b>	<b>852</b>	<b>711</b>	<b>755</b>

Very truly yours

By: Manuel José García Mateos  
Financial Director