

4. Attach a copy of all residency agreements and/or contracts offered at this facility.
(ALL contracts/agreements offered at the facility; not just continuing care agreements.)

 5. List the name and address of the escrow agent used by the provider for the deposit of entrance fees received from residents prior to occupancy. (Note: If any portion of an entrance fee is received from a continuing care resident, the law requires that such money be held in escrow until the resident takes occupancy.) _____

 6. Attach a copy of the agreement entered into between escrow agent and provider.
 7. List the name and address of any other home currently or previously operated by the provider or manager of this home. _____

 8. If the operation of the home has not begun, attach a statement of the anticipated source and application of funds to be used in the purchase or construction of the home, and the estimate of the funds, if any, which are anticipated to be necessary to pay for start-up losses.
 9. Does this facility offer rental contracts / agreements? _____
 ** If yes, are meals, health-related services, or a combination of such included in the fee? _____
 Please provide details of those services. _____

 10. Does this facility offer continuing care agreements? _____
 **SEE NEW DEFINITION OF "CONTINUING CARE AGREEMENT" – See Page 4
 ** If no, is the facility honoring pre-existing continuing care contracts? _____
 11. Does this facility have a health center, nursing home, or similar on campus? _____
 12. For each continuing care contract, show the range of entrance fees charged.
- | <u>Type of Contract</u> | <u>Lowest Entrance Fee</u> | to | <u>Highest Entrance Fee</u> |
|-------------------------|----------------------------|----|-----------------------------|
| a. _____ | \$ _____ | | \$ _____ |
| b. _____ | \$ _____ | | \$ _____ |
| c. _____ | \$ _____ | | \$ _____ |
| d. _____ | \$ _____ | | \$ _____ |

Attach additional sheets if necessary to list all continuing care contracts.

COMPLETE ALL APPLICABLE LINES BELOW

Occupancy information is current as of: / /
mm dd yy

TYPE OF UNIT	TOTAL UNITS, ROOMS, OR BEDS AVAILABLE	CONTINUING CARE CONTRACTS		DAILY RATE or RENTAL CONTRACTS	
		TOTAL OCCUPIED UNITS	TOTAL # OF RESIDENTS OR PATIENTS	TOTAL OCCUPIED UNITS	TOTAL # OF RESIDENTS OR PATIENTS
Studio					
1 - Bedroom					
2 - Bedroom					
3 - Bedroom					
Cottage Health Center					
Other					
Other					
Totals					
	(A)	(B)	(C)	(D)	(E)

- (A) = Total units making up the entire community
- (B) = Total units occupied under continuing care contracts
- (C) = Total number of residents living in (B)
- (D) = Total units occupied under daily rate or non-continuing care rental contracts
- (E) = Total number of residents living in (D)

Note: (B) + (D) should be less than or equal to (A)

THIS APPLICATION / RENEWAL IS COMPLETE WHEN WE HAVE RECEIVED:

- _____ Filing fee
- _____ This completed application form
- _____ Current or amended Initial Disclosure Statement
- _____ Current audited financial statements - as of most recent fiscal year end

NEW DEFINITION EFFECTIVE ON JULY 1, 2009

“Continuing care agreement” means the following:

- (1) For **CCRCs registered before July 1, 2009**, an agreement by a provider to furnish to an individual, for the payment of an entrance fee of at least twenty-five thousand dollars (\$25,000) and periodic charges:
 - (A) accommodations in a living unit of a CCRC;
 - (B) meals and related services;
 - (C) nursing care services;
 - (D) medical services;
 - (E) other health related services; or,
 - (F) any combination of these services;for the life of the individual or for more than one (1) month, unless the agreement is cancelled.

- (2) For **CCRCs registered after June 30, 2009**, an agreement by a provider to furnish to an individual, for the payment of an entrance fee of at least twenty-five thousand dollars (\$25,000) and periodic charges:
 - (A) accommodations in a living unit of a CCRC;
 - (B) meals and related services;
 - (C) nursing care services;
 - (D) medical services;
 - (E) other health related services; or,
 - (F) any combination of these services;for the life of the individual, unless the agreement is terminated as specified under this chapter.